CASELLE Connect®

Connect Prerelease Features

Release date: February 2025
Version: 2025.05

Summary:

- Added new features to Caselle Connect version 2025.02. [PDF] [MP4]
- Click here to view a detailed list of additional fixes to version 2025.02.

Severity Rating:

- Caselle categorizes this as a regular update and recommends downloading this update. Run **System Management > Installation > Install Program Updates** to download version 2025.05.

Database Updates

All Applications, Security, Accounts Payable, Community Development, and Payroll.

All Applications

Connect Online

Page Header

- Updated page header to prevent clickjacking.

System Management

Watch a video [MP4]

Schedule Tasks

- Updated the *Process Report* tasks to allow for print and save as report outputs in addition to export.
- Added all General Ledger reports that use the new report base to be able to be scheduled. This includes the following reports:
  - Account Master List
  - Activity Budget Journals
  - Activity Detail Ledger
  - Activity Journals
  - Activity List
  - Bank Reconciliation Report
  - Budget Journals
  - Budget Worksheet
  - Category Balance Report
  - Check List
  - Check Register
  - Deposit List

- Deposit Register
- Detail Ledger
- Finance Worksheet
- Grant List
- Journals
- Receipt Register
- Trial Balance

Financials

Accounts Payable

Watch a video [MP4]

Approve Vendors

- We added a column to be able to view vendor attachments.

Enter Invoices

- We added a new validation when adding a vendor with an approval process set up.

Payrolls

Payroll

Watch a video [MP4]

Calculation Formulas

- We added the additional withholding field to the calculations for federal and state tax calculations.

SUTA Wage List – New Mexico (NM)

- We updated the report to use the latest report programming features.

Utilities

Utility Management

Watch a video [MP4]

Import Billing Information

- We added a new import routine that allows billing information to be imported as a batch on a customer(s) account. The routine can import new or update existing billing information.

Communities

Community Development

Watch a video [MP4]

Permits

- We updated the look and feel of this report and form.

View Schedule

- We added a synchronize option with Outlook.com calendars and scheduled events. Scheduled items created in Connect will show on the synced Outlook calendar and vice versa. Outlook items will show on the calendar in aqua color.

Properties

Property Tax Collection

Watch a video [MP4]

Modify Existing Real Properties

- We added the ability to set up a filter for properties.